

STOCK DONATION FORM



ARCHDIOCESE
OF LOUISVILLE

Send copies to:

1 – Parish/School Attn: Larry Brunner (lbrunner@stalbert.org)

2 – Archdiocese of Louisville

Attn: Molly Keene Smith (mksmith@archlou.org)

3940 Poplar Level Road, Louisville, KY 40213

3 – Your Broker

4 – Email Morgan Stanley at heather.thompson@ms.com

Date _____

Broker Information

Broker: Please include Donor information on DTC of shares

Broker Name _____

Brokerage Firm _____

Account # _____

Account Name(s) _____

Please allow this letter to serve as authorization to gift the following securities:

# Shares	Stock Name

These shares can be delivered to: Morgan Stanley DTC #0015

Account #034-018401

Account of The Roman Catholic Bishop of Louisville

Tax ID #61-0447247

Gift Recipient Information

Parish/Organization _____

Stewardship

CSA

Project/Campaign

Other _____

Donor Information

Name _____

Address _____

Phone # _____

Email _____

Signature _____ Date _____

Signature _____ Date _____

Contact The Perrone Wealth Management Group at (502) 394-4063 to confirm receipt of the gift or with any questions.

Perrone Wealth Management Group
at Morgan Stanley